

**MAYER BROWN LLP**

1675 Broadway  
New York, New York 10019  
Tel. (212) 506-2500  
Fax (212) 262-1910  
Howard S. Beltzer  
Christine A. Walsh

*Counsel to Fortis Bank NV/SA, BGL BNP Paribas SA and affiliates*

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: LEHMAN BROTHERS HOLDINGS  
INC., *et al.*,

Debtors.

Chapter 11

**Case No. 08-13555 (JMP)**

(Jointly Administered)

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS**  
**BY MAYER BROWN LLP ON BEHALF OF FORTIS BANK NV/SA**  
**AND BGL BNP PARIBAS SA**

PLEASE TAKE NOTICE that Mayer Brown LLP (“Mayer Brown”) hereby appears as attorneys for Fortis Bank NV/SA (“Fortis”) and BGL BNP Paribas SA (“BGL”) and affiliates in the above-captioned jointly-administered chapter 11 cases. Pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Mayer Brown respectfully requests that all notices given, or required to be given, in these cases, and all papers served, or required to be served, in these cases, be given and served upon Mayer Brown at the office, address and telephone number set forth below, and that Mayer Brown be added to the mailing matrix on file with the Clerk of the Bankruptcy Court as follows:

Howard S. Beltzer, Esq.  
Christine A. Walsh, Esq.  
Mayer Brown LLP  
1675 Broadway  
New York, New York 10019  
Ph: 212-506-2500  
Fax: 212-262-1910  
e-mail: [hbeltzer@mayerbrown.com](mailto:hbeltzer@mayerbrown.com)  
[cwalsh@mayerbrown.com](mailto:cwalsh@mayerbrown.com)

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any applications, motions, petitions, pleadings, complaints, demands, disclosure statements, or plans of reorganization transmitted or conveyed by mail, electronic mail, hand delivery, telephone, telecopier, or otherwise, which affects the above-captioned Debtors, property of such Debtors, or Fortis and BGL.

PLEASE TAKE FURTHER NOTICE that, neither this Notice of Appearance and Request for Service of Papers (the "Notice") nor any later appearance, pleading, proof of claim, claim or suit shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any proceeding related to this case, or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this notice, (v) an election of remedy, (vi) any other rights, claims, actions, defenses, setoffs, or recoupments, as appropriate, in law or in equity, under any agreements, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: New York, New York  
November 4, 2011

By: /s/ Howard S. Beltzer  
Howard S. Beltzer  
Christine A. Walsh  
**MAYER BROWN LLP**  
1675 Broadway  
New York, New York 10019  
Ph: 212-506-2500  
Fax: 212-262-1910

*Counsel to Fortis Bank NV/SA,  
BGL BNP Paribas SA and affiliates*

\* \* \*